



PRESS RELEASE

VAM Investments SPAC B.V. in liquidation (*in liquidatie*)
(Incorporated in the Netherlands)
(Registration number: 82465207)

VAM Investments SPAC B.V. announces successful settlement of the tender offer buyback

Milan, 31 January 2024

Today, VAM Investments SPAC B.V. (the “**Company**”), a special purpose acquisition company, in the process of liquidation, announces the successful settlement of the repurchase procedure launched by the Company to allow ordinary shareholders to tender some or all of their ordinary shares for repurchase by the Company (the “**Tender Offer Buyback**”).

As a result of the repurchase of 4,036,717 ordinary shares, the number of outstanding ordinary shares in the capital of the Company now is 3,311, equalling 0.01% of its issued ordinary shares. The ordinary shares repurchased will be held as treasury shares by the Company.

Further information on the Tender Offer Buyback is provided in the shareholder circular published by the Company on 5 December 2023 (the “**Circular**”), and the Company’s press releases dated 22 December 2023, 12 January 2024 and 16 January 2024, all of which are available on the Company’s website at www.vaminvestments-spac.com.

As announced in the Circular, payment by wire transfer to Refund Shareholders of the appropriate Tax Refund (in each case as defined the Circular) amount, as determined by the Company in its sole discretion, less any fees payable by the Company in connection with the transmittal of such refund, is anticipated to take place on 6 February 2024, or on such later date as announced by the Company via a further press release.

Next steps

Holders of ordinary shares who did not participate in the Tender Offer Buyback are still able to contact their relevant financial intermediary and offer their ordinary shares for repurchase by the Company. Such repurchase of ordinary shares would be subject to the same terms as those for the Tender Offer Buyback.

The Company is currently continuing to consider the most suitable structure to achieve that the Company ceases to exist. See the Circular for further information, including about the various options that are available to the Company to achieve this.

Further details on next steps will be communicated to the Company’s shareholders (if known) and/or their relevant intermediaries, as the case may be, in accordance with applicable law. In case of any queries, the Company’s shareholders are welcomed to reach out to the Company directly via email at info@vaminvestments-spac.com.

ENQUIRIES

Carlo Di Biagio – carlo.dibiagio@vaminvestments-spac.com – +39 02 841 388 00