



PRESS RELEASE

VAM Investments SPAC B.V. in liquidation (*in liquidatie*)
(Incorporated in the Netherlands)
(Registration number: 82465207)

VAM Investments SPAC B.V. in liquidation (*in liquidatie*) announces Tax Refund payments and further transactions in the ordinary shares

Milan, 6 February 2024

Further to the announcement of VAM Investments SPAC B.V. in liquidation (*in liquidatie*) (the “**Company**”) of 31 January 2023, today, the Company confirms it has timely issued payments by wire transfer of the appropriate Tax Refund (as defined in the shareholder circular published by the Company on 5 December 2023 (the “**Circular**”) in connection with the repurchase procedure launched by the Company to allow ordinary shareholders to tender some or all of their ordinary shares for repurchase by the Company (the “**Tender Offer Buyback**”).

Recent transactions conducted by the Sponsor

Further, VAM Investments Group S.p.A., the sponsor of the Company (the “**Sponsor**”), informed the Company that since 31 January 2024 it has acquired 595 of the Company’s ordinary shares and that it currently is in the process of acquiring an additional 2,600 ordinary shares. Following these transactions (if closed), the number of outstanding ordinary shares in the capital of the Company and not held by the Company or the Sponsor would amount to only 116.

Holders of ordinary shares who did not participate in the Tender Offer Buyback are still able to contact their relevant financial intermediary and offer their ordinary shares for repurchase by the Company or purchase by the Sponsor. Such (re)purchase of ordinary shares would be subject to the same terms as those for the Tender Offer Buyback.

ENQUIRIES

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